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Receipt of Pre-Payments from Key Customer

JDI is receiving pre-payments from a key JDI customer, per the following.

1. Overview

JDI expects to end production at its Mobara Fab within this year. To ensure stable supplies for a key customer of JDI products produced at the Mobara Fab, JDI is accelerating production and building additional inventory for the customer.

To procure materials for this accelerated production, JDI has entered into funding agreements with the customer and two Tier 1 suppliers that manufacture products for the customer.

Under these agreements, JDI is scheduled to receive a total of USD 26.9 million in pre-payments. These pre-payments will be offset against future sales of JDI display modules delivered to the Tier 1 suppliers.

2. Earnings Impact

With the support of JDI's key customer, the pre-payments fund the accelerated production and inventory build for the customer at the Mobara Fab before production end, while supporting JDI's finances and the customer-required product supply.

JDI has not disclosed its FY26/3 earnings forecast at this time. If matters requiring disclosure should arise, JDI will promptly disclose them.