

*[Provisional Translation Only]*

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June 23, 2026

Japan Display Inc. (JDI) (Tokyo Stock Exchange Prime Market, 6740)

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### (Correction) Amended FY26/3 Earnings

JDI is amending its FY26/3 earnings disclosed on May 14, 2026. The changes are not material, and the amended figures are underlined in bold below.

#### FY26/3 Earnings

##### 1. FY26/3 Consolidated Financial Results (April 1, 2025 to March 31, 2026)

##### (3) Consolidated Cash Flows

###### Previous

	Cash Flows from Operations (JPY M)	Cash Flows from Investments (JPY M)	Cash Flows from Financing (JPY M)	Cash and Cash Equivalents at Period-End (JPY M)
FY26/3	-23,197	22,762	5,050	27,186
FY25/3	-25,450	-8,161	25,693	20,432

###### Amended

	Cash Flows from Operations (JPY M)	Cash Flows from Investments (JPY M)	Cash Flows from Financing (JPY M)	Cash and Cash Equivalents at Period-End (JPY M)
FY26/3	<b><u>-23,286</u></b>	<b><u>22,851</u></b>	5,050	27,186
FY25/3	-25,450	-8,161	25,693	20,432

## 6. Consolidated Financial Statements

### (4) Consolidated Cash Flow Statement (FY26/3)

#### Previous

	(JPY million)	
	FY25/3 (Apr 1, 2024 to Mar 31, 2025)	FY26/3 (Apr 1, 2025 to Mar 31, 2026)
<b>Cash Flows from Operations</b>		
Pre-Tax Income (loss)	-77,062	-18,528
Depreciation	4,069	3,914
Impairment loss	21,563	1,972
Change in allowance for doubtful accounts	-30	87
Interest expense	4,409	8,733
Foreign exchange valuation (negative = gain)	55	-773
Sale of fixed assets (negative = gain)	-1,830	-85
Change in trade receivables (negative = increase)	6,291	6,118
Change in inventories (negative = increase)	16,292	17,335
Change in trade payables	-17,883	-8,706
Change in benefit pension asset	—	-4,003
Change in benefit pension liability	-1,873	3,626
Gain (loss) on valuation of investment securities	219	3,284
Sale of subsidiary shares (negative = gain)	—	-18,533
Gain on reversal of stock acquisition rights	—	-234
Business restructuring expenses	16,693	9,423
Gain on termination of retirement benefit plan	—	-2,752
Change in advances received	4,091	5,119
Change in other accounts receivable (negative = increase)	10,564	3,037
Change in other accounts payable	-1,522	-2,625
Change in accrued expenses	-789	-1,576
Change in consumption tax refunds receivable (negative = increase)	1,224	1,438
Other	-4,722	-9,065
<b>Subtotal</b>	<b>-20,238</b>	<b>-2,793</b>
Interest and dividends received	223	174
Interest paid	-4,162	-8,354
Additional retirement payments	—	-6,442
Income taxes paid	-1,273	-209
Business restructuring expenses paid	—	-5,570
<b>Net Cash from (Used for) Operations</b>	<b>-25,450</b>	<b>-23,197</b>

(JPY million)

	FY25/3 (Apr 1, 2024 to Mar 31, 2025)	FY26/3 (Apr 1, 2025 to Mar 31, 2026)
<b>Cash Flows from Investments</b>		
Purchase of investment securities	-3,018	-40
Purchase of fixed assets	-10,514	-1,194
Proceeds from sale of fixed assets	5,946	90
Advance proceeds from sale of fixed assets	—	3,816
Change in time deposits	-27	71
Proceeds from sale of subsidiaries shares	—	20,000
Payments of leasehold and guarantee deposits	-22	-89
Other	-525	107
<b>Net Cash from (Used for) Investments</b>	<b>-8,161</b>	<b>22,762</b>
<b>Cash Flows from Financing</b>		
Net change in short-term borrowings	26,000	5,500
Repayments of lease obligations	-306	-549
Proceeds from issuance of stock acquisition rights	—	100
<b>Net Cash from (Used for) Financing</b>	<b>25,693</b>	<b>5,050</b>
<b>Effect of Exchange Rate change on Cash &amp; Cash Equivalents</b>	<b>-374</b>	<b>2,137</b>
<b>Net Change in Cash &amp; Cash Equivalents</b>	<b>-8,292</b>	<b>6,753</b>
<b>Cash &amp; Cash Equivalents at Beginning of Period</b>	<b>28,725</b>	<b>20,432</b>
<b>Cash &amp; Cash Equivalents at End of Period</b>	<b>20,432</b>	<b>27,186</b>

**Amended**

(JPY million)

	FY25/3 (Apr 1, 2024 to Mar 31, 2025)	FY26/3 (Apr 1, 2025 to Mar 31, 2026)
<b>Cash Flows from Operations</b>		
Pre-Tax Income (loss)	-77,062	-18,528
Depreciation	4,069	3,914
Impairment loss	21,563	1,972
Change in allowance for doubtful accounts	-30	87
Interest expense	4,409	8,733
Foreign exchange valuation (negative = gain)	55	-773
Sale of fixed assets (negative = gain)	-1,830	-85
Change in trade receivables (negative = increase)	6,291	6,118
Change in inventories (negative = increase)	16,292	17,335
Change in trade payables	-17,883	-8,706
Change in benefit pension asset	—	-4,003
Change in benefit pension liability	-1,873	3,626
Gain (loss) on valuation of investment securities	219	3,284
Sale of subsidiary shares (negative = gain)	—	-18,533
Gain on reversal of stock acquisition rights	—	-234
Business restructuring expenses	16,693	9,423
Gain on termination of retirement benefit plan	—	-2,752
Change in advances received	4,091	<u>4,919</u>
Change in other accounts receivable (negative = increase)	10,564	3,037
Change in other accounts payable	-1,522	<u>-3,273</u>
Change in accrued expenses	-789	-1,576
Change in consumption tax refunds receivable (negative = increase)	1,224	1,438
Other	-4,722	<u>-9,012</u>
<b>Subtotal</b>	<b>-20,238</b>	<b><u>-3,588</u></b>
Interest and dividends received	223	174
Interest paid	-4,162	-8,354
Additional retirement payments	—	-6,442
Income taxes paid	-1,273	-209
Business restructuring expenses paid	—	<u>-4,864</u>
<b>Net Cash from (Used for) Operations</b>	<b>-25,450</b>	<b><u>-23,286</u></b>

(JPY million)

	FY25/3 (Apr 1, 2024 to Mar 31, 2025)	FY26/3 (Apr 1, 2025 to Mar 31, 2026)
<b>Cash Flows from Investments</b>		
Purchase of investment securities	-3,018	-40
Purchase of fixed assets	-10,514	-1,194
Proceeds from sale of fixed assets	5,946	90
Advance proceeds from sale of fixed assets	—	<b>4,016</b>
Change in time deposits	-27	71
Proceeds from sale of subsidiaries shares	—	20,000
Payments of leasehold and guarantee deposits	-22	-89
Other	-525	<b>-3</b>
<b>Net Cash from (Used for) Investments</b>	<b>-8,161</b>	<b>22,851</b>
<b>Cash Flows from Financing</b>		
Net change in short-term borrowings	26,000	5,500
Repayments of lease obligations	-306	-549
Proceeds from issuance of stock acquisition rights	—	100
<b>Net Cash from (Used for) Financing</b>	<b>25,693</b>	<b>5,050</b>
<b>Effect of Exchange Rate change on Cash &amp; Cash Equivalents</b>	<b>-374</b>	<b>2,137</b>
<b>Net Change in Cash &amp; Cash Equivalents</b>	<b>-8,292</b>	<b>6,753</b>
<b>Cash &amp; Cash Equivalents at Beginning of Period</b>	<b>28,725</b>	<b>20,432</b>
<b>Cash &amp; Cash Equivalents at End of Period</b>	<b>20,432</b>	<b>27,186</b>

**Supplemental Information (Quarterly Consolidated Data)**

**(2) Financial Position**

**Previous**

(JPY million)	FY25/3				FY26/3			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Operating CF	-116	-16,428	-2,753	-6,151	-9,982	-2,818	-6,399	-4,057
Investing CF	3,396	-1,235	-6,567	-3,754	11,792	10,385	474	109
Financing CF	-148	10,445	7,960	7,437	5,448	-73	-300	-23
Ending Cash Bal.	33,258	23,682	23,753	20,432	27,654	35,720	30,888	27,186
Free Cash Flow	-1,987	-17,775	-6,229	-9,973	-10,097	-2,908	-6,617	-4,767

**Amended**

(JPY million)	FY25/3				FY26/3			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Operating CF	-116	-16,428	-2,753	-6,151	-9,982	-2,818	-6,399	<b><u>-4,146</u></b>
Investing CF	3,396	-1,235	-6,567	-3,754	11,792	10,385	474	<b><u>198</u></b>
Financing CF	-148	10,445	7,960	7,437	5,448	-73	-300	-23
Ending Cash Bal.	33,258	23,682	23,753	20,432	27,654	35,720	30,888	27,186
Free Cash Flow	-1,987	-17,775	-6,229	-9,973	-10,097	-2,908	-6,617	<b><u>-4,856</u></b>