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JPX PRIME

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Japan Display Inc. (JDI) (Tokyo Stock Exchange Prime Market, 6740)
Representative: Jun Akema, CEO
Inquiries: Ken Hirabayashi, CFO
Telephone: +81-3-6732-8100
www.j-display.com/en/

Progress of Compliance with TSE Prime Listing Requirement (Net Assets)

As announced in "Progress of Compliance with TSE Prime Listing Requirement (Free-Float Ratio, Net Assets)" on June 30, 2026, JDI reported negative net assets at FY26/3-end and consequently no longer satisfied the Tokyo Stock Exchange (TSE) Prime Market listing standard related to net assets.

JDI is thus providing the following update on its progress toward compliance with the net assets listing requirement.

1. Overview of FY27/3 H1 Earnings

As of September 30, 2026, JDI's net assets totaled JPY 4,998 million. Primarily due to a capital increase from the partial exercise of the 14th Stock Acquisition Rights ("Warrants"), net assets increased by JPY 12,411 million from negative JPY 7,412 million at FY26/3-end, resulting in a positive net assets position for JDI.

In FY27/3 H1 JDI recorded sales of JPY 44,475 million, an operating loss of JPY 3,066 million, and a net loss of JPY 7,040 million. Although sales declined YoY, losses narrowed significantly due to JDI's restructuring measures.

For further details, please refer to "FY27/3 H1 Earnings" announced today.

2. Progress of Initiatives Toward Compliance with the Listing Standard

JDI is working to strengthen its financial position and drive higher profitability.

During FY27/3 H1 JDI raised capital through multiple warrant exercises. Earnings also improved, reflecting the benefits of FY26/3's restructuring and lower interest expense following repayments of borrowings.

JDI also entered into a definitive agreement to sell its Mobara Fab on September 30, 2026. The sale is scheduled to close by the end of March 2027, and the resulting gain will further strengthen JDI's financial position.

3. Forward Initiatives

JDI expects to complete the sale of the Mobara Fab by March 2027 and strengthen profitability through its BEYOND DISPLAY growth strategy to meet the net assets requirement as of March 31, 2027.