

June 11, 2020

[English Translation]

**Notice Concerning Date of 18th Annual General Meeting of Shareholders  
and Class Meeting by Common Shareholders,  
as well as Establishment of Record Date for the Class Meeting**

In the press release dated April 28, 2020 titled "Notice Regarding Postponement of the Announcement of Financial Results for FY 2019 and the 18th AGM, Change to the Record Date for the AGM, and Impact of the Novel Coronavirus Pandemic", it was announced that (i) Japan Display, Inc. ("JDI") decided to postpone the 18th annual general meeting of shareholders (the "18th AGM") originally scheduled to be held in June 2020 and to hold it by the end of August 2020, and that (ii) JDI set June 30, 2020 (Tuesday) as the record date in order to decide the shareholders who can exercise their voting rights at the 18th AGM and the shareholders who are stated or recorded on the final shareholder registry on that date shall be entitled to exercise voting rights at the 18th AGM. JDI hereby announces that today, it has resolved the date on which the 18th AGM will be held. In addition, JDI hereby also announces that its board of directors meeting held today resolved the date on which the class meeting by its common shareholders (the "Class Meeting") will be held, and resolved to establish a record date for the Class Meeting.

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**1. Date on which the 18th AGM will Be Held**

- (1) Date and time: Wednesday, August 26, 2020, at 10 a.m.
- (2) Venue: Bellesalle Onarimon Tower on the 3rd floor  
1-1, Shibakoen 1-chome, Minato-ku, Tokyo

**2. Date on which the Class Meeting will Be Held**

As announced in the press release dated March 13, 2020 titled "Notice Concerning Conclusion of Basic Agreement Regarding Additional Fund Procurement from Ichigo Trust", due to the deteriorated business environment associated with the spread of infection of the new coronavirus (COVID-19), among other factors, JDI may need additional working capital of approximately JPY 5 billion. Therefore, JDI is continuing discussions pertaining to additional fund procurement with Ichigo Trust pursuant to the Basic Agreement entered into with Ichigo Trust on March 13, 2020 regarding the additional fund procurement. JDI plans to execute a definitive agreement for the additional fund procurement, and submit proposals

related to the additional fund procurement to class meetings including the Class Meeting as well as to the 18th AGM. Therefore, JDI has decided to hold the Class Meeting on the same date and at the same place as the 18th AGM.

- (1) Date and time: Wednesday, August 26, 2020, at 10 a.m.
- (2) Venue: Bellesalle Onarimon Tower on the 3rd floor  
1-1, Shibakoen 1-chome, Minato-ku, Tokyo

### **3. Record Date, etc., for the Class Meeting**

Given the above, in order to decide the shareholders who can exercise their voting rights at the Class Meeting to be held on August 26, 2020 (Wednesday), JDI has set June 30, 2020 (Tuesday) as the record date. The shareholders who are stated or recorded on the final shareholder registry on that date shall be entitled to exercise voting rights at the Class Meeting.

- (1) Record date: June 30, 2020 (Tuesday)
- (2) Date of public notice: June 13, 2019 (Saturday)
- (3) Method for public notice: The relevant information will be posted on JDI's website (<https://www.j-display.com/>) by an electronic public notice.

### **4. Proposals to Be Submitted, etc.**

JDI will promptly announce detailed information such as the proposals to be submitted at the 18th AGM and the Class Meeting, once it has been decided.

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The information contained in the press release is as of the date of the announcement and is subject to change without prior notice. Of the information contained in this press release, our forecasts, plans and other forward-looking statements are based on our analysis and judgments subject to the information available to us as of the date of announcement, and actual results may differ materially from those expressed or implied by such forward-looking statements.